

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<b>In re:</b>	)	<b>Chapter 11</b>
	)	
<b>W.R. GRACE &amp; CO., et al.,<sup>1</sup></b>	)	<b>Case No. 01-01139 (JKF)</b>
	)	<b>(Jointly Administered)</b>
<b>Debtors.</b>	)	
	)	<b>Re: Docket Nos. 27771, 27786</b>

**DECLARATION OF SUPPLEMENTAL SERVICE REGARDING:**

Docket  
No. 27771

NOTICE OF DEBTORS' MOTION FOR ENTRY OF AN ORDER:  
(A) APPROVING THE FORM OF ASSET SALE AGREEMENT;  
(B) AUTHORIZING BUT NOT REQUIRING THE SALE OF CERTAIN  
VERMICULITE ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS,  
ENCUMBRANCES AND OTHER INTERESTS; (C) AUTHORIZING THE  
ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS; AND  
(D) APPROVING PROCEDURES FOR NOTICING AND DETERMINING  
CURE AMOUNTS

**MOTION FOR ENTRY OF AND ORDER: (A) APPROVING THE FORM OF ASSET SALE AGREEMENT; (B) AUTHORIZING BUT NOT REQUIRING THE SALE OF CERTAIN VERMICULITE ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS; (C) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS; AND (D) APPROVING PROCEDURES FOR NOTICING AND DETERMINING CURE AMOUNTS**

<sup>1</sup> The Debtors consist of the following 62 entities: W.R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc.), W.R. Grace & Co.-Conn., A-1 Bit & Tool Co., Inc., Alewife Boston Ltd., Alewife Land Corporation, Amicon, Inc., CB Biomedical, Inc. (f/k/a Circe Biomedical, Inc.), CCHP, Inc., Coalgrace, Inc., Coalgrace II, Inc., Creative Food 'N Fun Company, Darex Puerto Rico, Inc., Del Taco Restaurants, Inc., Dewey and Almy, LLC (f/k/a Dewey and Almy Company), Ecarg, Inc., Five Alewife Boston Ltd., G C Limited Partners I, Inc. (f/k/a Grace Cocoa Limited Partners I, Inc.), G C Management, Inc. (f/k/a Grace Cocoa Management, Inc.), GEC Management Corporation, GN Holdings, Inc., GPC Thomasville Corp., Gloucester New Communities Company, Inc., Grace A-B Inc., Grace A-B II Inc., Grace Chemical Company of Cuba, Grace Culinary Systems, Inc., Grace Drilling Company, Grace Energy Corporation, Grace Environmental, Inc., Grace Europe, Inc., Grace H-G Inc., Grace H-G II Inc., Grace Hotel Services Corporation, Grace International Holdings, Inc. (f/k/a Dearborn International Holdings, Inc.), Grace Offshore Company, Grace PAR Corporation, Grace Petroleum Libya Incorporated, Grace Tarpon Investors, Inc., Grace Ventures Corp., Grace Washington, Inc., W.R. Grace Capital Corporation, W.R. Grace Land Corporation, Gracoal, Inc., Gracoal II, Inc., Guanica-Caribe Land Development Corporation, Hanover Square Corporation, Homco International, Inc., Kootenai Development Company, L B Realty, Inc., Litigation Management, Inc. (f/k/a GHSC Holding, Inc., Grace JVH, Inc., Asbestos Management, Inc.), Monolith Enterprises, Incorporated, Monroe Street, Inc., MRA Holdings Corp. (f/k/a Nestor-BNA Holdings Corporation), MRA Intermedco, Inc. (f/k/a Nestor-BNA, Inc.), MRA Staffing Systems, Inc. (f/k/a British Nursing Association, Inc.), Remedium Group, Inc. (f/k/a Environmental Liability Management, Inc., E&C Liquidating Corp., Emerson & Cuming, Inc.), Southern Oil, Resin & Fiberglass, Inc., Water Street Corporation, Axial Basin Ranch Company, CC Partners (f/k/a Cross Country Staffing), Hayden-Gulch West Coal Company, H-G Coal Company.

Docket No. 27771 DECLARATION OF ROBERT WHITNEY IN SUPPORT OF MOTION FOR ENTRY OF AN ORDER: (A) APPROVING THE FORM OF ASSET SALE AGREEMENT; (B) AUTHORIZING BUT NOT REQUIRING THE SALE OF CERTAIN VERMICULITE ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTEREST; (C) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS; AND (D) APPROVING PROCEDURES FOR NOTICING AND DETERMINING CURE AMOUNTS

Docket No. 27786 NOTICE OF SERVICE OF NOTICE OF SALE OF THE VERMICULITE BUSINESS AND RELATED EXHIBIT [Re: Docket No. 27771]

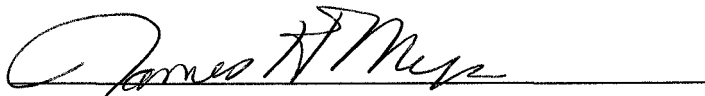
### SALE OF THE VERMICULITE BUSINESS

I, James H. Myers, state as follows:

1. I am over eighteen years of age and I believe the statements contained herein are true based on my personal knowledge. My business address is c/o BMC Group, Inc. (f/k/a Bankruptcy Management Corporation), 300 North Continental Blvd, Suite 570, El Segundo, California 90245.
2. On October 21, 2011, at the direction of Baer Higgins Fruchtman LLC, co-counsel to the Debtors and Debtors in Possession in the above-captioned cases, I caused the above-referenced documents to be served on the Affected Parties Listed in Exhibit 1.
3. Such service was effected via first-class mail and deposited with the United States Postal Service with postage thereon fully prepaid.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on the 24<sup>th</sup> day of October 2011 at Paramount, California.

A handwritten signature in cursive script, appearing to read "James H. Myers", is written over a horizontal line.

James H. Myers

## **EXHIBIT A**

**WR Grace & Co. et al****Total number of parties: 25****Exhibit 1 - WR Grace & Co. et al**

<b>Svc Lst</b>	<b>Name and Address of Served Party</b>	<b>Mode of Service</b>
45820	BENFORD CAPITAL PARTNERS, LLC, DARREL KOCH MARKETING ASSOCIATE, ONE NORTH FRANKLIN, SUITE 3310, CHICAGO, IL, 60606	US Mail (1st Class)
45820	CID CAPITAL, JOHN APLIN MANAGING DIRECTOR, 201 W 103 ST., SUITE 200, INDIANAPOLIS, IN, 46290	US Mail (1st Class)
45820	COPELEY CAPITAL, LANE FAISON PRINCIPAL, 129 WEST TRADE STREET, SUITE 1225, CHARLOTTE, NC, 28202	US Mail (1st Class)
45820	CORNERSTONE INDUSTRIAL GROUP, LLC, MICHAEL C. ADAMS MANAGING DIRECTOR, 175 PARK PLACE, CHAGRIN FALLS, OH, 44022	US Mail (1st Class)
45820	DESCO CAPITAL, KIEL KENNEDY ASSOCIATE, 150 E CAMPUS VIEW BLVD SUITE 250, COLUMBUS, OH, 43235	US Mail (1st Class)
45820	DICALITE MANAGEMENT GROUP, JASON GUZEK VICE PRESIDENT, 1 BALA AVENUE SUITE 310, BALA CYNWYD, PA, 19004	US Mail (1st Class)
45820	GEMINI INVESTORS, ROBERT MENN SENIOR ASSOCIATE, 20 WILLIAM STREET SUITE 250, WELLESLEY, MA, 02481	US Mail (1st Class)
45820	HADLEY CAPITAL, CARINA KEALY DIRECTOR OF FINANCE, 1200 CENTRAL AVENUE SUITE 300, WILMETTE, IL, 60091	US Mail (1st Class)
45820	IMERYS SA, FREDERIQUE BERTHIER LEGAL MANAGER M&A, 154 RUE DE L'UNIVERSITE F-75007, PARIS, FRANCE	US Mail (1st Class)
45820	INDUSTRIAL MINERAL HOLDING, WENKE THOMAN VICE PRESIDENT, 136 E 57TH STREET, 15F, NEW YORK, NY, 10022	US Mail (1st Class)
45820	MAIN STREET CAPITAL CORP., DAVID MAGDOL MANAGING DIRECTOR, 1300 POST OAK BLVD. SUITE 800, HOUSTON, TX, 77056	US Mail (1st Class)
45820	MERIWETHER CAPITAL, LLC, ROBERT W PETIT PRESIDENT, 30 ROCKEFELLER PLAZA, ROOM 5600, NEW YORK, NY, 10128	US Mail (1st Class)
45820	NEBRASKA HEAVY INDUSTRIES, LLC, DAVE HADANI CEO, 720 O STREET, LOT E, LINCOLN, NE, 68508	US Mail (1st Class)
45820	OPENGATE CAPITAL, CHRIS BADDON BUSINESS DEVELOPMENT ASSOCIATE, 10250 CONSTELLATION BLVD. SUITE 1750, LOS ANGELES, CA, 90067	US Mail (1st Class)
45820	PEGASUS CAPITAL GROUP, BRYAN MILLER ASSOCIATE, 3250 OCEAN PARK BOULEVARD SUITE 203, SANTA MONICA, CA, 90405	US Mail (1st Class)
45820	RFC MANAGEMENT LLC, CATHERINE J. BOGGS GENERAL COUNSEL, 1400 SIXTEENTH STREET SUITE 200, DENVER, CO, 80202	US Mail (1st Class)
45820	RIVER ASSOCIATES INVESTMENTS, LLC, J. MARK JONES PARTNER, 633 CHESTNUT ST. SUITE 1640, CHATTANOOGA, TN, 37450	US Mail (1st Class)
45820	SAGE CAPITAL LLC, WESLEY M. JONES PRINCIPAL, 8000 MARYLAND AVE , SUITE 1200, SAINT LOUIS, MO, 63105	US Mail (1st Class)
45820	SKAMOL AS, JESPER KIRKEBY HANSEN CEO, OSTERGADE 60, LEMVIG, 7620 DENMARK	US Mail (1st Class)
45820	SPELL CAPITAL PARTNERS, LLC, STEVE JONES SENIOR MANAGING DIRECTOR, 222 SOUTH NINTH STREET, SUITE 2880, MINNEAPOLIS, MN, 55402	US Mail (1st Class)
45820	STARBOARD CAPITAL PARTNERS, MARC BERGSCHNEIDER MANAGING DIRECTOR, 30 JELLIFF LANE, SOUTHPORT, CT, 06890	US Mail (1st Class)
45820	THE ANDERSON GROUP, LLC, BARRY SHAPIRO PARTNER, 121 WEST LONG LAKE ROAD 3RD FLOOR, BLOOMFIELD HILLS, MI, 48304	US Mail (1st Class)
45820	THE STRONG COMPANY, WILLIAM A STRONG CEO, 4505 EMMETT SANDERS ROAD, PINE BLUFF, AR, 71601	US Mail (1st Class)
45820	UNIMIN CORPORATION, LUKE C ANDERSON CFO, 258 ELM STREET, NEW CANAAN, CT, 06840	US Mail (1st Class)
45820	VIRGINIA VERMICULITE LLC, NED GUMBLE PRESIDENT, PO BOX 70, LOUISA, VA, 23093	US Mail (1st Class)

**Subtotal for this group: 25**